

BANNING LEWIS RANCH METROPOLITAN DISTRICT NOS. 8-11
111 S. Tejon Street, Suite 705
Colorado Springs, CO 80903
719-635-0330

NOTICE OF SPECIAL MEETING AND AGENDA

NOTICE IS HEREBY GIVEN that the Board of Directors of BANNING LEWIS RANCH METROPOLITAN DISTRICT NOS. 8-11, of El Paso County, Colorado, will hold a special meeting on April 22, 2021 at 10:30 a.m. at the NorthTree Ranch House, 6885 Vista del Pico, Colorado Springs, CO 80927. Due to concerns regarding the spread of the Coronavirus (COVID-19) and the benefits to the control of the spread of the virus by limiting in-person contact, this meeting will also be held by video/telephonic means, and all Board members, consultants, and members of the public are encouraged to participate in the meeting via the below listed conferencing information.

You can attend the meetings in any of the following ways:

1. To attend via Microsoft Teams video conference use the below link:

[Click here to join the meeting](#)

ACCESS:

https://teams.microsoft.com/l/meetup-join/19%3ameeting_NzMSZjFkN2QtOGRINC00MDFiLWFhMDgtOGE3YjA1MDU3MGZm%40thread.v2/0?context=%7b%22Tid%22%3a%224aaa468e-93ba-4ee3-ab9f-6a247aa3ade0%22%2c%22Oid%22%3a%225acb2ee9-0c6a-434f-b826-75c9b8c2cad0%22%7d

2. To attend via telephone, dial 720-547-5281 and enter the following additional information:

Conference ID: 559 081 023#

At this meeting, it is anticipated that the Board of Directors of BANNING LEWIS RANCH METROPOLITAN DISTRICT NO. 8 will make a final determination to issue the following general obligation indebtedness: Banning Lewis Ranch Metropolitan District No. 8 Limited Tax General Obligation Bonds, Series 2021A, and Banning Lewis Ranch Metropolitan District No. 8 Subordinate Limited Tax General Obligation Bonds, Series 2021B, in the aggregate principal amount not to exceed \$22,000,000.

The Board will also address those matters set out in the below agenda as the same may be amended at the meeting and for the purpose of conducting such other business as may properly come before the Board. The meeting is open to the public. Pursuant to the provisions of the Supplemental Public Securities Act: (i) one or more members of the Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device; and (ii) no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such bonds may be commenced more than thirty days after the authorization of such bonds pursuant to the aforementioned resolution.

BY ORDER OF THE BOARD OF DIRECTORS:
BANNING LEWIS RANCH METROPOLITAN DISTRICT NOS. 8-11
By: /s/ Kelly Leid, President

See Agenda as attached

AGENDA

<u>Board of Directors</u>	<u>Office</u>	<u>Term Expires</u>
Kelly Leid	President	May, 2023
Aric Jones	Secretary/ Treasurer	May, 2022
Thomas Garmong	Assistant Secretary	May, 2023
Michael Townsend	Assistant Secretary	May, 2022
Scott Smith	Assistant Secretary	May, 2022

I. ADMINISTRATIVE MATTERS

- A. Call to Order and Approve Agenda
- B. Declaration of Quorum/Director Qualifications/Disclosure Items
- C. Community Comment for Items Not on the Agenda (3 minute limit per person)
- D. Review and Consider Approval of Minutes from December 3, 2021 Special Board Meeting (enclosure)(pg.)

II. FINANCIAL MATTERS

- A. Review and Ratify CliftonLarsonAllen Engagement Letter for Financial Forecasting (District No. 8)

III. LEGAL MATTERS

- A. Discuss and Consider Approval of Issuance of, and Approval of Authorization Resolution for Final Determination to Issue, the Banning Lewis Ranch Metropolitan District No. 8 Limited Tax General Obligation Bonds, Series 2021A, and Banning Lewis Ranch Metropolitan District No. 8 Subordinate Limited Tax General Obligation Bonds, Series 2021B in the aggregate principal amount not to exceed \$22,000,000; including execution, issuance and delivery of documents necessary to complete the Bond transactions, Indentures, Bond Purchase Agreements and related documents
- B. Review and Consider Approval of the Engagement Letter with Ballard Spahr LLP as bond counsel in connection with proposed issuance of bonds (District No. 8) (enclosed) (pg.)
- C. Conduct Public Hearing to Consider Petitions for Inclusion of Property into Banning Lewis Ranch Metropolitan District No. 8; Consider Resolution for Approval of Petitions for Inclusion of Property into Banning Lewis Ranch Metropolitan District No. 8
- D. Review and Consider Approval of Northslope Engagement Letter (District No. 8)

- E. Review and Consider Approval of Termination of District Facilities Agreements Between Banning Lewis Ranch Metropolitan District No. 1 and Banning Lewis Ranch Metropolitan District No. 9, Banning Lewis Ranch Metropolitan District No. 1 and Banning Lewis Ranch Metropolitan District No. 10, and Banning Lewis Ranch Metropolitan District No. 1 and Banning Lewis Ranch Metropolitan District No. 11
- F. Review and Consider Approval of Advance, Acquisition and Reimbursement Agreement among Banning Lewis Ranch Metropolitan District No. 1, Banning Lewis Ranch Metropolitan District No. 8, and Clayton Properties Group II, Inc.

IV. MANAGER MATTERS

- A. Other

V. OTHER BUSINESS

- A. Discuss and Consider Update to the 2021 Meeting Schedule
- B. Confirm Quorum for the Next Regular Meeting

VI. ADJOURNMENT